# Assets Reporting Worksheet 2010-11

**Financial Aid**

Central Connecticut State University

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**Student Name__________________________________**

**CCSU ID No._________________*________***

**Telephone No.________________________**

**Email Address_______________________**

This information is required to reconcile a conflict of information between what is reported on the FAFSA and the 2009 Income Tax Returns submitted for verification.

Enter parents’ or spouse’s and students’ 1) total current balance of cash, savings, and checking accounts, 2) net worth of investments including real estate (do not include parents’ home) and 3) net worth of current businesses and/or investment farms.

- Please enter the listing of assets as of today indicating specific owner

  
  \( (P = \text{parent}; S = \text{student}; P/S = \text{parent/student}) \):

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Current Estimated Market Value</th>
<th>Less Current Outstanding Debt</th>
<th>Equals Current Net Value</th>
<th>Owner</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bank Account (s)</td>
<td>N/A</td>
<td>N/A</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Cash/Savings</td>
<td>N/A</td>
<td>N/A</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Rental Property</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Bus. Property</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Stocks</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Bonds</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Mutual Funds</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Other:</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>

**Please Note:** Do not include assets in IRA, 401(d), 403(b) and other recognized pension plans, and your primary residence. However, if your primary residence is part of a multi-family building and you are renting out the other units, report the asset as 66% if 3-family, 50% if 2-family of the current net value, respectively.

**Student Signature**

**Date**

**Parent or Spouse Signature**

**Date**

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**Campus Location** – Memorial Hall 103  
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**Fax** – (860) 832-3330  
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